

## **Schmidt & Associates named FIVE STAR Best in Client Satisfaction Wealth Manager**

In conjunction with the November issue of *5280 Magazine*, Schmidt + Associates CPAs announced today that they have been awarded the 2010 FIVE STAR Best in Client Satisfaction Wealth Manager distinction by Crescendo Business Services LLC.

In January, 2010, *5280* and *Colorado Biz* retained an independent firm to conduct a survey of 74,000 high-net-worth Denver area residents to identify "the best in client satisfaction wealth managers". The survey, conducted by mail and phone, asked recipients to evaluate wealth managers that they knew through personal experience and to evaluate them based on nine criteria: customer service, integrity, knowledge/expertise, communication, value for fee charged, meeting of financial objectives, post-sale-service, quality of recommendations and overall satisfaction.

Harry Schmidt was recognized with other area award winners in the November issue of *5280* magazine. Crescendo contracts with city and regional magazines across the country to administer its FIVE STAR Best in Client Satisfaction Wealth Managers evaluation process and to prepare an article describing the survey and evaluation process, along with their results.

"I am honored to receive this high-profile recognition in the financial services industry for my expertise in business planning, estate planning, and financial planning," stated Harry Schmidt, CEO and founder. "Since our founding in 1988, Schmidt + Associates has built a business based on personal service. The FIVE STAR award validates the service we render to our clients and success they've had as a result."

If you are not utilizing our services in these areas, call today to schedule a consultation at 303-741-5600. Attaining this award was made possible by *you* taking the time to complete the above survey; *thank you* for the trust and confidence you have in us. If you have friends or business associates who may need our services, have them contact us. We offer a free consultation to all prospective clients to assess their needs and help them become familiar with the type of service they can expect from one of the leading CPA firms in the Denver area.